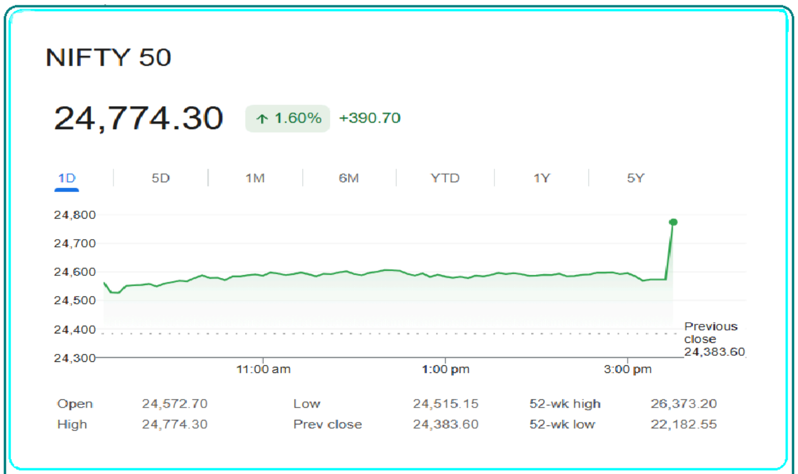
EQUITY DAILY REPORT

SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

03rd August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24774.30	24383.60	**1.60%**
S&P BSE SENSEX	78639.03	78094.64	**0.70%**
NIFTY MID100	63679.30	62915.30	**1.21%**
NIFTY SML100	19589.35	19339.65	**1.29%**

(Source: NSE, BSE)

Market Wrap Up

- The headline equity indices ended with robust gains, extending their winning streak to a fourth consecutive session, supported by a sharp correction in crude oil prices amid reports of renewed U.S.-Iran talks, robust June-quarter earnings, stock-specific buying, continued foreign institutional investor (FII) inflows and selective gains in heavyweight stocks. The Nifty ended above the 24,750 mark.

- The S&P BSE Sensex jumped 544.39 points or 0.70% to 78,639.03. The Nifty 50 index rose 390.70 points or 1.60% to 24,774.30. In the four consecutive trading sessions, the Sensex rallied 2.44% while the Nifty jumped 3.29%.

- The BSE 150 MidCap Index rose 0.73% and the BSE 250 SmallCap Index added 1.32%.

- Among the sectoral indices, the Nifty IT index (up 3.28%), the Nifty Cement index (up 2.72%) and the Nifty Private Bank Index (up 1.96%) outperformed the Nifty 50 index.

- Meanwhile, the Nifty Media index (down 3.09%), Nifty Healthcare index (up 0.17%) and the Nifty Pharma Index (up 0.48%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **8238** contracts at the end of the day.

- **Long** position build up for the **August** series has been witnessed in **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.

- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **ONGC**, **BHARTIARTL**.

- **Unwinding** position for the **August** series has been witnessed in **TECHM**, **WIPRO**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	58247.95	57264.85	1.72%
NIFTY AUTO	29168.95	28744.15	1.48%
NIFTY FMCG	49965.60	49121.20	1.72%
NIFTY IT	31715.25	30708.90	3.28%
NIFTY METAL	12914.55	12719.00	1.54%
NIFTY PHARMA	26662.80	26534.80	0.48%
NIFTY REALTY	913.05	901.45	1.29%
BSE CG	77439.56	77012.22	0.55%
BSE CD	65253.91	65145.56	0.17%
BSE Oil & GAS	26480.36	26484.24	-0.01%
BSE POWER	7690.41	7668.81	0.28%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	63754.90	64362.02	-0.94%
HANG SENG	26009.40	25884.43	0.48%
STRAITS TIMES	5612.28	5628.50	-0.29%
SHANGHAI	3809.66	3832.26	-0.59%
KOSPI	6257.45	6595.45	-5.12%
JAKARTA	6234.50	6236.13	-0.03%
TAIWAN	43386.41	43119.75	0.62%
KLSE COMPOSITE	1725.73	1724.90	0.05%
All ORDINARIES	9178.40	9137.00	0.45%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	123775.40	131274.78
NSE F&O	135307.46	135246.88

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	922.26
NET SELL	-

(Source: NSE)

Corporate News

- **Maruti Suzuki India Limited** reported its highest-ever monthly domestic sales in July 2026, selling 2,00,123 units. The automaker sold a total of 2,41,421 units in July 2026, including domestic sales, sales to other original equipment manufacturers (OEMs), and exports. Domestic passenger vehicle sales stood at 1,96,203 units during the month, while sales of light commercial vehicles (LCVs) were at 3,920 units. The company's sales to other OEMs stood at 11,242 units, and exports were recorded at 30,056 units. Maruti Suzuki's total sales in July 2026 rose from 1,80,526 units in the same month last year. Domestic sales, including passenger vehicles and LCVs, reached 7,34,930 units during the April-July period, while exports stood at 1,54,792 units.The company has reported its highest-ever monthly production at 2,48,845 units in July, a jump of 33%, over the same month last year.

- **Divis Laboratories** has reported a 65.50% year-on-year (YoY) rise in consolidated net profit to Rs 902 crore in Q1 FY27, compared with Rs 545 crore in Q1 FY26. Revenue from operations grew 27.80% YoY to Rs 3,080 crore in Q1 FY27 from Rs 2,410 crore in Q1 FY26.

- **Hero MotoCorp** reported an 18.6% rise in total sales at 5,33,416 units in July 2026 as compared to 4,49,755 units in the same month last year. Domestic sales were at 5,01,403 units last month as compared to 4,12,397 units in July 2025, up 21.6%. Exports were down 14.3% at 32,013 units as against 37,358 units in the year-ago month.

- **ITC** reported consolidated profit after tax before exceptional income stood at Rs 4,082.32 crore in Q1 FY27, down 22.16% YoY. Net sales declined 11.1% YoY to Rs 19,000.89 crore in the quarter ended 30 June 2026. Gross revenue, however, increased 27.8% YoY to Rs 29,409.82 crore.

- **Tata Motors Passenger Vehicles Ltd.** reported total sales of 63,760 units in July 2026 across domestic and international markets, marking a 59% year-on-year growth compared with 40,175 units sold in July 2025. The company's domestic passenger vehicle sales stood at 62,611 units in July 2026, up 58% from 39,521 units in the same month last year. International business sales increased 76% year-on-year to 1,149 units in July 2026,

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
GRASIM	3260.00	3100.80	**5.13%**
TCS	2473.70	2365.60	**4.57%**
INDIGO	5400.00	5171.00	**4.43%**
INFY	1180.00	1130.10	**4.42%**
SHRIRAMFIN	1090.20	1046.70	**4.16%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
APOLLOHOSP	8820.00	8957.00	**-1.53%**
SUNPHARMA	1963.50	1990.50	**-1.36%**
MARUTI	14150.00	14234.00	**-0.59%**
ONGC	242.00	242.53	**-0.22%**
TECHM	1649.00	1651.30	**-0.14%**

(Source: Moneycontrol)

- **Royal Enfield** reported a 34% increase in total sales at 1,18,232 units in July 2026. The company had sold a total of 88,045 units in the same month last year. Domestic sales last month were at 1,05,317 units as against 76,254 units in July 2025, a growth of 38%. Exports were up 34% at 12,915 units as compared to 11,791 units in the same month last year.

- **Escorts Kubota** reported a 22.0% year-on-year increase in tractor sales for July 2026, with total volumes rising to 8,731 units compared with 7,154 units in July 2025. Domestic tractor sales stood at 8,194 units in July 2026, registering a growth of 23.7% compared with 6,624 units sold in July 2025. Export tractor sales rose 1.3% year on year to 537 units in July 2026, up from 530 units in July 2025.

- **Ashok Leyland** reported a 30% increase in total vehicle sales (domestic and exports) to 19,590 units in July 2026, compared with 15,064 units sold in July 2025. Total medium and heavy commercial vehicle (M&HCV) sales rose 29% YoY to 12,270 units, while light commercial vehicle (LCV) sales increased 32% YoY to 7,320 units during the month compared with 654 units in July 2025.

- **Maruti Suzuki India** reported standalone profit after tax declined 10.8% YoY and 6.6% QoQ to Rs 3,352.10 crore in Q1 FY27. Net sales increased 36.4% YoY but declined 0.2% QoQ to Rs 49,959.10 crore in the quarter ended 30 June 2026.

- **Tata Motors Ltd** reported a 37% growth in total commercial vehicle sales at 39,641 units in July as compared to 28,956 units in the same month last year. Domestic sales were up 28% at 33,876 units last month as compared to 26,432 units in July 2025. International business volumes were at 5,765 units as against 2,524 units in the year-ago month, registering a growth of 128%.

- **Tata Steel** reported 18.8% increase in consolidated net profit to Rs 2,385 crore on a 14.3% rise in revenue from operations to Rs 60,794 crore in Q1 FY27 as compared with Q1 FY26.

- **Mahindra & Mahindra Ltd** reported a 26% rise in total auto sales at 1,03,860 units in July 2026, sustaining its growth momentum after a record-breaking June. Utility vehicle sales in the domestic market stood at 60,048 units last month as against 49,871 units in July 2025, registering a growth of 20%. Domestic sales for commercial vehicles stood at 25,204, a growth of 23%, it added. Total exports in July stood at 4,070 units as against 2,774 units in the same month last year, up 47%,.

- **National Aluminium Company** reported a 90.86% surge in standalone net profit to Rs 2,003.14 crore in Q1 FY27, compared with Rs 1,049.48 crore in Q1 FY26. Revenue from operations jumped 39.01% YoY to Rs 5,302.38 crore in the quarter ended 30 June 2026.

- **TVS Motor Company** reported a 38% increase in total sales for July 2026, selling 629,675 units compared with 456,350 units in the corresponding month last year. Total two-wheeler sales rose 38% to 603,138 units in July 2026 from 438,790 units in July 2025. Domestic two-wheeler sales grew 42% to 437,394 units, up from 308,720 units in the year-ago period. Total overseas sales increasing 29% to 184,264 units compared with 142,629 units a year earlier.

- **Jindal Steel** posted consolidated net sales at Rs 15,482.13 crore in June 2026 up 25.93% from Rs. 12,294.48 crore in June 2025. Net profit at Rs. 844.79 crore in June 2026 down 43.45% from Rs. 1,493.97 crore in June 2025.
- **Welspun Corp** posted consolidated net sales at Rs 4,081.12 crore in June 2026 up 14.91% from Rs. 3,551.49 crore in June 2025. Net profit at Rs. 1,046.49 crore in June 2026 up 198.64% from Rs. 350.42 crore in June 2025.
- Banks are raising FCNR(B) deposit rates to attract dollars amid global rate increases. **ICICI Bank** and **HDFC Bank** have already adjusted their offerings for dollar deposits. Higher overseas borrowing costs and market competition necessitate these rate adjustments. This special scheme for attracting foreign currency closes on September 30.
- **Bank of Maharashtra** slashed its home loan rate to 7% from the existing 7.1% as part of an offer.
- **Coal India** said the company's coal production in July rose 8.4% year-on-year to 50.36 million tonnes. It also saw an 18.4% rise in coal supplies to 64.19 million tonnes.
- **Karnataka Bank** announced the launch of "KBL Finsurance", a comprehensive digital portal designed to streamline the creation, tracking and monitoring of insurance business leads across its branch network.
- **Hindustan Zinc** posted consolidated net sales at Rs 13,747.00 crore in June 2026 up 76.9% from Rs. 7,771.00 crore in June 2025. Net profit at Rs. 5,469.00 crore in June 2026 up 144.81% from Rs. 2,234.00 crore in June 2025.
- **NTPC** posted consolidated net sales at Rs 50,740.96 crore in June 2026 up 7.81% from Rs. 47,065.36 crore in June 2025. Net profit at Rs. 6,721.05 crore in June 2026 up 11.82% from Rs. 6,010.60 crore in June 2025.
- **Steel Authority of India** posted consolidated net sales at Rs 26,245.67 crore in June 2026 up 1.25% from Rs. 25,921.76 crore in June 2025. Quarterly Net Profit at Rs. 1,644.05 crore in June 2026 up 120.8% from Rs. 744.58 crore in June 2025.
- **Lupin Limited** announced the launch of its Sugammadex Injection in the United States. This follows approval from the US Food and Drug Administration for its abbreviated new drug application. The company's injection is claimed to be bioequivalent to Merck's Bridion Injection. It is indicated for reversing neuromuscular blockade in adult and pediatric surgical patients.
- **Bharat Electronics** has secured additional orders worth Rs 847 crore since its last disclosure on 13 July 2026.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's RatingDog Manufacturing PMI declined to a four-month low of 50.9 in July 2026 from 51.7 in June.
- U.S. University of Michigan's Consumer Sentiment Index was revised higher to 55.2 in July 2026 from a preliminary reading of 54.0, reaching its highest level since February.
- U.S. Chicago Business Barometer rose to 57.6 in July 2026 from 56.7 in the previous month.
- Eurozone S&P Global Manufacturing PMI rose to 51.9 in July 2026 from 51.4 in June.
- Germany’s retail sales declined 1.1% month-on-month in June 2026, reversing a marginally revised 1.2% increase in the previous month. On an annual basis, retail sales slipped 0.2%, shifting from an upwardly revised 2.1% increase in May.
- Germany S&P Global Manufacturing PMI was confirmed at 52.2 in July 2026, compared to 50.3 in June.

- France S&P Global Manufacturing PMI fell to 49.8 in July 2026 from 51.2 in June.
- Japan's S&P GlobalManufacturing PMI was revised lower to 54.5 in July 2026, following a final reading of 54.8 in the previous month.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 79.76/bbl (IST 17:00).
- INR strengthened to Rs. 95.35 from Rs. 95.40 against each US$ resulting in daily change of 0.05%.
- Passenger vehicle (PV) sales in the Indian market surged in strong double digits to an all-time monthly record in July, around 469,000 passenger cars, utility vehicles and vans were dispatched from factories to dealerships last month, a 34% increase from a year earlier. The previous record was 460,000 units last October. Since the beginning of this fiscal year, sales rose 25% in April, 27% in May and 24% in June. The data include sales of electric cars as well.
- Electric vehicle sales nearly doubled in July, as many as 31,788 electric vehicles (EVs) were sold in July, an 82% surge from 17,509 units a year earlier, per data from the road ministry's Vahan portal.
- Electric car sales nearly doubled from a year earlier in July, sustaining their robust growth momentum, as many as 31,788 electric vehicles (EVs) were sold in July, an 82% surge from 17,509 units a year earlier.
- India's HSBC Manufacturing PMI eased to 53.5 in July 2026 from 54.2 in June.
- India's gross goods and services tax collections in July rose 15.4% from a year earlier to more than Rs. 2.11 lakh crore. The main driver of the growth was GST collected on imports, which surged 28.8% to Rs. 66,511 crore.
- Data centres are now the second-largest investment recipient, attracting substantial institutional capital. Rapid AI adoption and cloud expansion fuel investor interest in digital infrastructure assets. India's data centre capacity is projected to more than double by 2025. The current investment pipeline for data centres stands at approximately ninety billion dollars.
- The current provision under Section 2(z) of the SEZ Act, 2005 mandates that proceeds for SEZ to DTA supplies of services must be realised in foreign exchange, although there is no such requirement in case of supply of goods to DTA entities.
- India approved one Chinese FDI proposal worth Rs 1 crore during FY26. Thirteen proposals from Hong Kong totaling Rs 610.42 crore received government clearance. Overall, sixty-three FDI proposals worth Rs 10,292.67 crore were approved by the government. Singapore and the UK emerged as top FDI sources by value. These figures align with previous financial year trends for Chinese investments.
- India and Arab countries signed a trade and investment pact this week. The agreement aims to boost bilateral trade and business partnerships significantly. This collaboration will facilitate investment promotion and sector-specific collaborations. It seeks to leverage India's existing trade agreements for new opportunities. The pact supports Micro, Small, and Medium Enterprises in accessing markets.
- India and Canada are working to finalize their economic partnership agreement. Negotiations for the Comprehensive

Economic Partnership Agreement are progressing well. Both nations aim to conclude these important talks by the end of 2026. This agreement seeks to liberalize trade and strengthen economic cooperation between the two countries. Prime Minister Modi plans a visit later this year to boost bilateral ties.

- Indian banks are proposing payment app prompts to curb rising digital frauds. This aims to balance fraud prevention with maintaining digital payment convenience. Banks suggest prompts for suspicious transactions, not all payments above a threshold. The Reserve Bank of India is considering these suggestions for new guidelines. This initiative seeks to protect users while preserving digital payment growth.

- Renewable energy developers have urged the government to reduce the goods and services (GST) tax on standalone utility-scale or containerised battery energy storage systems (BESS) to 5%, in line with the equipment used in renewable energy projects such as solar modules, from 18% to support faster deployment, people aware of the development said.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 04/08/2026

Bharti Airtel Limited	Financial Results
Bharti Hexacom Limited	Financial Results
BSE Limited	Financial Results
Marico Limited	Financial Results
Metro Brands Limited	Financial Results
Metropolis Healthcare Limited	Financial Results
NHPC Limited	Financial Results
Oil & Natural Gas Corporation Limited	Financial Results
Ajmera Realty & Infra India Limited	Financial Results
Alembic Pharmaceuticals Limited	Financial Results
Alkyl Amines Chemicals Limited	Financial Results
ASK Automotive Limited	Financial Results
Avalon Technologies Limited	Financial Results
BASF India Limited	Financial Results
Bharat Bijlee Limited	Financial Results
Bharat Seats Limited	Financial Results
C.E. Info Systems Limited	Financial Results
Castrol India Limited	Financial Results/Dividend
DEE Development Engineers Limited	Financial Results
Deepak Nitrite Limited	Financial Results
Dr. Agarwal's Health Care Limited	Financial Results
Dredging Corporation of India Limited	Financial Results
EIH Associated Hotels Limited	Financial Results
Emami Limited	Financial Results

FSN E-Commerce Ventures Limited	Financial Results
Ganesh Consumer Products Limited	Financial Results
Godrej Properties Limited	Financial Results
Graphite India Limited	Financial Results
Greaves Cotton Limited	Financial Results
Hindustan Foods Limited	Financial Results
Jay Bharat Maruti Limited	Financial Results
Kalyan Jewellers India Limited	Financial Results
KDDL Limited	Financial Results
Keystone Realtors Limited	Financial Results
Ksb Limited	Financial Results
Morepen Laboratories Limited	Financial Results
Motherson Sumi Wiring India Limited	Financial Results
Optiemus Infracom Limited	Financial Results
Orkla India Limited	Financial Results
Pidilite Industries Limited	Financial Results
PNB Housing Finance Limited	Financial Results
Pondy Oxides & Chemicals Limited	Financial Results
Prince Pipes And Fittings Limited	Financial Results
Protean eGov Technologies Limited	Financial Results
PTC India Limited	Financial Results/Dividend
R Systems International Limited	Financial Results
Rashi Peripherals Limited	Financial Results
Repro India Limited	Financial Results
RITES Limited	Financial Results/Dividend
Safari Industries (India) Limited	Financial Results
Sanofi India Limited	Financial Results
Saregama India Limited	Financial Results
Sheela Foam Limited	Financial Results
Shipping Corporation of India Land and Assets Limited	Financial Results
SPR Auto Technologies Limited	Financial Results
Styrenix Performance Materials Limited	Financial Results/Dividend
Sudeep Pharma Limited	Financial Results
Sundram Fasteners Limited	Financial Results
Symphony Limited	Financial Results/Dividend
Tata Investment Corporation Limited	Financial Results
Thirumalai Chemicals Limited	Financial Results/Fund Raising
Timken India Limited	Financial Results
TPL Plastech Limited	Financial Results
Uniparts India Limited	Financial Results/Dividend
United Breweries Limited	Financial Results
UNO Minda Limited	Financial Results
VRL Logistics Limited	Financial Results/Buyback

Welspun Enterprises Limited	Financial Results
Wonderla Holidays Limited	Financial Results
Zydus Wellness Limited	Financial Results

(Source: NSE)

Corporate Actions as on 04/08/2026

Alembic Limited	Dividend - Rs 2.40 Per Share
Balkrishna Industries Limited	Interim Dividend - Rs 4 Per Share
Bosch Limited	Dividend - Rs 270 Per Share
C.E. Info Systems Limited	Dividend - Rs 3.50 Per Share
Container Corporation of India Limited	Interim Dividend - Rs 1.60 Per Share
Embassy Office Parks REIT	Distribution - Rs 6.31 Per Unit Consisting Of Re 0.37 Per Unit As Interest/ Re 0.80 Per Unit As Dividend/ Rs 5.14 Per Unit As Repayment Of Spv Level Debt
Eveready Industries India Limited	Dividend - Rs 2.50 Per Share
Greenply Industries Limited	Dividend - Re 0.50 Per Share
Hind Rectifiers Limited	Dividend - Rs 1.40 Per Share
PCBL Chemical Limited	Interim Dividend - Rs 4.50 Per Share
TCPL Packaging Limited	Dividend - Rs 25 Per Share
The Grob Tea Company Limited	Dividend - Rs 2 Per Share

(Source: NSE)

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